



2020 & 2022 FMDQ GOLD AWARD FOR
MOST ACTIVE TRANSACTION SPONSOR



Wednesday, September 4, 2024

MARKET OVERVIEW			4/09/2024	3/09/2024	Change
NGXASI			96,537.48	96,873.74	-0.35%
Value Traded [₦'bn]			8.18	10.41	-21.43%
Volume Traded [mn units]			389.24	473.00	-17.71%
Market Capitalization (₦'trn)			55.45	55.65	-0.35%
Market Capitalization (\$'bn)			34.11	34.53	-1.24%
SECTOR INDICES		4/09/2024	WTD	MTD	YTD
NGX 30	-0.13%		-0.21%	-0.23%	28.38%
NGXBNK	-0.89%		0.13%	-0.95%	-4.33%
NGXCNSMRGDS	-0.24%		-0.90%	-0.55%	39.20%
NGXOILGAS	-0.66%		1.66%	-0.07%	81.39%
NGXINS	-1.13%		-3.64%	-1.47%	27.07%
NGXIND	-0.02%		0.01%	-0.04%	42.13%
NGXASI	-0.35%		-0.04%	-0.26%	29.11%

MARKET MOVERS

TOP	BOTTOM
DAARCOMM (10%)	OANDO (-10%)
IMG (9.72%)	TIP (-9.95%)
DEAPCAP (9.52%)	RTBRISCOE (-9.72%)
TANTALIZER (8.47%)	NSLTECH (-9.23%)
CAVERTON (6.82%)	OMATEK (-9.09%)

Top Gainers (04/09/2024)					Top Losers (04/09/2024)				
S/N	Stock	Price	%Δ	1 Yr Return	S/N	Stock	Price	%Δ	1 Yr Return
1	DAARCOMM	0.66	10.00%	230.00%	1	OANDO	81.90	-10.00%	1336.84%
2	IMG	35.00	9.72%	218.18%	2	TIP	1.81	-9.95%	311.36%
3	DEAPCAP	1.15	9.52%	475.00%	3	RTBRISCOE	2.60	-9.72%	664.71%
4	TANTALIZER	0.64	8.47%	146.15%	4	NSLTECH	0.59	-9.23%	168.18%
5	CAVERTON	1.41	6.82%	22.61%	5	OMATEK	0.70	-9.09%	250.00%

MONEY MARKET

Open Repo (%)	28.39
Overnight (%)	29.18

Treasury Bills Yield (%)	4/09/2024	3/09/2024
90-Days	19.87	19.88
180-Days	21.80	21.81
360-Days	23.18	23.20

Exchange Rate (₦/\$)	4/09/2024
NAFEM	1625.88

GLOBAL MARKET

	Index	Value	Today	WTD	MTD	YTD
DJIA	40,963.04	-0.33%	-1.44%	-1.44%	8.61%	
FTSE 100	8,269.60	-0.35%	-1.13%	-1.13%	7.10%	
NIKKEI 225	37,047.61	-4.24%	-4.27%	-4.27%	11.29%	
DAX	18,591.85	-0.83%	-1.79%	-1.79%	10.87%	
IBEX	11,213.90	-0.58%	-1.59%	-1.59%	10.13%	
CAC 40	7,646.42	0.20%	0.00%	0.00%	1.53%	

*as of market close (5pm WAT) on Wednesday, 04 September 2024

FGN BONDS

Description	Coupon (%)	Yield (%)	Change	Price (₦)
12.50 22-JAN-2026	12.50	19.05	-0.01	92.31
16.2884 17-MAR-2027	16.29	19.10	-0.00	94.52
13.98 23-FEB-2028	13.98	19.46	-0.00	86.60
14.55 26-APR-2029	14.55	19.56	-0.00	85.08
12.50 27-Apr-2032	12.50	18.01	0.00	77.54
12.1493 18-JUL-2034	12.15	18.76	-0.00	70.70
12.50 27-MAR-2035	12.50	18.70	-0.00	71.82
12.40 18-MAR-2036	12.40	18.23	-0.00	72.27
16.2499 18-APR-2037	16.25	17.70	-0.00	92.69
13.00 21-JAN-2042	13.00	17.49	0.00	75.69
14.80 26-APR-2049	14.80	17.50	-0.00	84.75
12.98 27-MAR-2050	12.98	17.00	-0.00	76.71

FGN EUROBONDS

Description	Coupon (%)	Yield (%)	Change	Price
7.625 21-NOV-2025	7.63	7.86	-0.07	99.71
6.50 NOV-28-2027	6.50	9.34	-0.09	92.22
8.375 MAR-24-2029	8.38	9.63	-0.14	95.45
8.747 JAN-21-2031	8.75	10.05	-0.10	93.97
7.875 16-FEB-2032	7.88	10.37	-0.13	87.26
7.625 NOV-28-2047	7.63	10.71	-0.08	73.74
9.248 JAN-21-2049	9.25	10.69	-0.07	87.57

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INVESTMENT RATE GUIDE

AVA GLOBAL ASSET MANAGERS LIMITED – NAIRA PLACEMENT RATES

Amount (₦)	30 Days (%)	60 Days (%)	90 Days (%)	180 days (%)	365 Days (%)
>1mn – 5mn	8	9.25	9.5	9.95	10.45
>5mn – 10mn	9.25	9.5	9.75	10.5	11.5
>10mn – 50mn	12.5	12.75	13.5	14	14.5
>50mn – 100mn	12.75	13	14	14.25	14.75
>100mn – 500mn	13.5	14.25	14.75	15	15.25
>500mn – 1bn	14.5	15.25	15.5	15.75	16
>1bn	Negotiable	Negotiable	Negotiable	Negotiable	Negotiable

AVA GLOBAL ASSET MANAGERS LIMITED – NAIRA PLACEMENT RATES FOR RETAIL (₦100,000 – ₦1,000,000)

Rate	10%
Tenor	180 days
Pre-liquidation Charge	25% on accrued interest

AVA GLOBAL ASSET MANAGERS LIMITED – TREASURY BILLS LINKED NOTE (₦100,000 & ABOVE)

Tenor	90 Days	180 Days	364 Days
Rate	14%	15%	17%
Pre-liquidation	NO		
Upfront Interest	YES		

OTHER INVESTMENT – INVESTMENT NOTE

Amount	90 Days	180 Days
1mn	11.5%	12.5
5mn	13.5%	14.5
10mn	16%	16.5



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