



2020 & 2022 FMDQ GOLD AWARD FOR
MOST ACTIVE TRANSACTION SPONSOR



Tuesday, September 3, 2024

MARKET OVERVIEW			3/09/2024	2/09/2024	Change
NGXASI			96,873.74	96,793.95	0.08%
Value Traded [₦'bn]			10.41	11.04	-5.67%
Volume Traded [mn units]			473.00	498.12	-5.04%
Market Capitalization (₦'trn)			55.65	55.60	0.08%
Market Capitalization (\$'bn)			34.53	35.06	-1.51%
SECTOR INDICES		3/09/2024	WTD	MTD	YTD
NGX 30		-0.09%	-0.08%	-0.09%	28.55%
NGXBNK		-0.06%	1.03%	-0.06%	-3.47%
NGXCNSMRGDS		-0.30%	-0.65%	-0.30%	39.54%
NGXOILGAS		0.59%	2.34%	0.59%	82.60%
NGXINS		-0.35%	-2.54%	-0.35%	28.52%
NGXIND		-0.02%	0.03%	-0.02%	42.16%
NGXASI		0.08%	0.30%	0.08%	29.56%

MARKET MOVERS

TOP		BOTTOM	
	GUINEAINS (10%)		RTBRISCOE (-10%)
	IMG (10%)		ABBEYBDS (-9.96%)
	CILEASING (10%)		NSLTECH (-9.72%)
	ETERNA (9.9%)		MCNICHOLS (-9.68%)
	ETRANZACT (9.82%)		TANTALIZER (-9.23%)

Top Gainers (03/09/2024)					Top Losers (03/09/2024)				
S/N	Stock	Price	%Δ	1 Yr Return	S/N	Stock	Price	%Δ	1 Yr Return
1	GUINEAINS	0.55	10.00%	175.00%	1	RTBRISCOE	2.88	-10.00%	747.06%
2	IMG	31.90	10.00%	190.00%	2	ABBEYBDS	2.53	-9.96%	40.56%
3	CILEASING	4.07	10.00%	16.29%	3	NSLTECH	0.65	-9.72%	195.45%
4	ETERNA	32.20	9.90%	345.98%	4	MCNICHOLS	1.40	-9.68%	129.51%
5	ETRANZACT	6.15	9.82%	105.00%	5	TANTALIZER	0.59	-9.23%	126.92%

MONEY MARKET

Open Repo (%)	22.97	
Overnight (%)	23.53	
Treasury Bills Yield (%)	3/09/2024	2/09/2024
90-Days	19.88	19.89
180-Days	21.81	21.82
360-Days	23.20	23.21
Exchange Rate (₦/\$)	3/09/2024	
NAFEM	1611.34	

GLOBAL MARKET

	Index	Value	Today	WTD	MTD	YTD
DJIA	41,098.24	-1.12%	-1.12%	-1.12%	8.97%	
FTSE 100	8,298.46	-0.78%	-0.78%	-0.78%	7.47%	
NIKKEI 225	38,686.31	-0.04%	-0.04%	-0.04%	16.22%	
DAX	18,747.11	-0.97%	-0.97%	-0.97%	11.79%	
IBEX	11,279.20	-1.02%	-1.02%	-1.02%	10.77%	
CAC 40	7,646.42	0.20%	0.00%	0.00%	1.53%	

*as of market close (5pm WAT) on Tuesday, 03 September 2024

FGN BONDS

Description	Coupon (%)	Yield (%)	Change	Price (₦)
12.50 22-JAN-2026	12.50	19.04	-0.01	92.31
16.2884 17-MAR-2027	16.29	19.10	-0.00	94.52
13.98 23-FEB-2028	13.98	19.46	-0.00	86.60
14.55 26-APR-2029	14.55	19.56	-0.00	85.08
12.50 27-Apr-2032	12.50	18.01	0.00	77.54
12.1493 18-JUL-2034	12.15	18.76	-0.00	70.70
12.50 27-MAR-2035	12.50	18.70	-0.00	71.82
12.40 18-MAR-2036	12.40	18.23	-0.00	72.27
16.2499 18-APR-2037	16.25	17.70	-0.00	92.69
13.00 21-JAN-2042	13.00	17.49	0.00	75.69
14.80 26-APR-2049	14.80	17.50	-0.00	84.75
12.98 27-MAR-2050	12.98	17.00	-0.00	76.71

FGN EUROBONDS

Description	Coupon (%)	Yield (%)	Change	Price
7.625 21-NOV-2025	7.63	7.79	-0.18	99.79
6.50 NOV-28-2027	6.50	9.25	-0.19	92.45
8.375 MAR-24-2029	8.38	9.49	-0.18	95.94
8.747 JAN-21-2031	8.75	9.95	-0.17	94.39
7.875 16-FEB-2032	7.88	10.24	-0.17	87.86
7.625 NOV-28-2047	7.63	10.63	-0.10	74.29
9.248 JAN-21-2049	9.25	10.62	-0.10	88.06

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INVESTMENT RATE GUIDE

AVA GLOBAL ASSET MANAGERS LIMITED – NAIRA PLACEMENT RATES

Amount (₦)	30 Days (%)	60 Days (%)	90 Days (%)	180 days (%)	365 Days (%)
>1mn – 5mn	8	9.25	9.5	9.95	10.45
>5mn – 10mn	9.25	9.5	9.75	10.5	11.5
>10mn – 50mn	12.5	12.75	13.5	14	14.5
>50mn – 100mn	12.75	13	14	14.25	14.75
>100mn – 500mn	13.5	14.25	14.75	15	15.25
>500mn – 1bn	14.5	15.25	15.5	15.75	16
>1bn	Negotiable	Negotiable	Negotiable	Negotiable	Negotiable

AVA GLOBAL ASSET MANAGERS LIMITED – NAIRA PLACEMENT RATES FOR RETAIL (₦100,000 – ₦1,000,000)

Rate	10%
Tenor	180 days
Pre-liquidation Charge	25% on accrued interest

AVA GLOBAL ASSET MANAGERS LIMITED – TREASURY BILLS LINKED NOTE (₦100,000 & ABOVE)

Tenor	90 Days	180 Days	364 Days
Rate	14%	15%	17%
Pre-liquidation	NO		
Upfront Interest	YES		

OTHER INVESTMENT – INVESTMENT NOTE

Amount	90 Days	180 Days
1mn	11.5%	12.5
5mn	13.5%	14.5
10mn	16%	16.5



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